



Aboriginal Affairs and
Northern Development Canada

Affaires autochtones et
Développement du Nord Canada

Land Administration
P.O. Box 100
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Your file - Votre référence

Our file - Notre référence

April 26, 2012

MMG Minerals and Metals Group
Suite 555-999 Canada Place
Vancouver, BC
V6C 3E1

Dear Ted Muraro:

Re: Land Use Permit #N2006C0027
Type of Operation: Mining (Exploration)
Location: Izok Lake Area, Kitikmeot, NU, NTS 086H10

The above noted permit has now been closed and all obligations held under this permit have been transferred to Land Use Permit **N2012C0005** issued on March 1, 2012.

No land use fees are owing or refundable for file N2006C0027.

Sincerely,

Tracey McCaie
A/ Manager Land Administration

cc: Manager, Field Operations
RMO – Kitikmeot

CIDMS #524970