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John G. Craig – Land Administrator  
Land Administration - Nunavut  
Department of Indian and Northern Affairs Canada

Re. Permit # N2007C0009 High Lake

December 15, 2011

John,

MMG Resources Inc. (formerly OZ Minerals) wishes to continue mineral exploration activities on the concessions CO-23, 24, 26, 27, and 29 (NTS map sheet 076M Hepburn Island), and associated with our active Land Use Permit (N2007C0009) in the High Lake area of the West Kitikmeot. We are submitting a new Land Use Permit Application that is to cover the same areas of interest and the same scope of work as is covered in the present permit (valid to March 2012).

The High Lake area has undergone several periods of extensive exploration work, the presence of mineralization being first documented in 1952. The most recent revival of interest was initiated by Wolfden Resources in 2001, and continued by Zinifex, and Oz Minerals respectively through a series of takeovers, prior to the presence of present owners MMG Resources.

Exploration work continues in the region surrounding the historic deposit of High Lake in attempts to expand the resource there. Regional geophysical, mapping, sampling and prospecting programs conducted over the last several years have produced drill worthy targets which MMG continues to test. In addition, advanced studies on the identified High Lake resource continue.

Most recently the Permit was Amended (2009) to include ground concessions to the Southeast that have shown promising initial results. This “High Lake East” project was the focus of our activities last season and included in the annual report attached.

This season’s program contemplates drilling at the historic High Lake location and continued work at High Lake East.

If you have any questions please don’t hesitate to contact me.

Regards,

A handwritten signature in blue ink, appearing to read 'Ted Muraro', is written over a horizontal line.

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