



Land Administration
P.O. Box 100
IQALUIT, NU X0A 0H0
Phone: 867-975-4275
FAX: 867-975-4286

January 30th, 2012

MMG Resources Inc.
Suite 555-999 Canada Place
Vancouver, BC
V6C 3E1

Dear Theodore Muraro:

Re: Land Use Permit #N2011C0033
Type of Operation: Mining (Exploration)
Location: High Lake Area, Kitikmeot, NU, NTS 76M & 7N

Enclosed is your copy of Land Use permit number N2011C0033, authorizing your project as described in your application dated December 15th, 2011, received by this office December 21st, 2011.

Your application has received a wide distribution to other Federal departments, Government of the Nunavut departments, communities in the area of your operation and concerned Inuit groups. In distributing your application the Nunavut Impact Review Board (NIRB) sought comments from these various agencies based on their area of expertise that will help ensure minimum negative impact on the environment. The issuance of this permit indicates that as a result of the NIRB environmental screening process it was decided that the potentially adverse environmental effects that may be caused by your proposal are mitigable with known technology and are not significant. The terms and conditions in the permit will, in our opinion, provide the necessary protection to the environment.

Please ensure that you adhere to the operating conditions annexed to your permit. Should you have any questions regarding any conditions of this permit, please contact Tracey McCaie at (867) 975-4283 or email landsmining@inac.gc.ca.

Sincerely,

Tracey McCaie
Land Administration Specialist

cc: Manager, Field Operations
RMO - Kitikmeot
NIRB
CIDMS #504743