

From: [Merle Keefe](#)
To: [Tara Arko](#); [Merle Keefe](#)
Cc: [Keith Morrison](#); [Guillaume Daoust](#)
Subject: [EXTERNAL] RE: B2Gold name change
Date: July 31, 2023 5:35:09 PM
Attachments: [image001.png](#)
[image002.png](#)

CAUTION: This email originated from outside of the organization. Do not click links, open attachments or follow direction, unless you recognize the sender and know the content is safe.

Hi Tara,

Again, I apologize for the delay. Here is what I have got back from Christine Kowbel at Lawson Lundell's: "Per the attachment we sent, Sabina Gold and Silver amalgamated with a subsidiary of B2Gold (1400437 BCC Ltd), which means they combined and continue forward as one. The amalgamated single entity has a new name "B2Gold Back River Corp." which is responsible for permits, including the Project Certificate. The two companies continue to hold all rights and obligations after an amalgamation, and there was no transfer of the Project Certificate or other permits. But given that there is a new name, in order to avoid any confusion going forward, it may be most convenient to issue any amended Project Certificate that arises out of the Back River Energy Project amendments in the new name, even though nothing has really changed from a legal perspective."

Please let me know your thoughts on this suggestion. Is this something you think would be worthwhile for Christine and Teresa to discuss directly, or with us included, or does that approach make sense?

Thanks very much,

Merle Keefe
Manager, Environmental Permitting



C: +1 902 318 5671
T: +1 604 681 8371
F: +1 604 681 6209

Please consider the environment before printing this email

From: Tara Arko <tarko@nirb.ca>
Sent: Thursday, June 22, 2023 4:21 PM

To: Merle Keefe <mkeefe@sabinagoldsilver.com>

Cc: Keith Morrison <kmorrison@nirb.ca>; Guillaume Daoust <gdaoust@nirb.ca>

Subject: FW: B2Gold name change

Good day Merle, I am following up on the meeting we had at the Nunavut Mining Symposium. I appreciate that the attached was received by mail just after getting back to the office after the symposium, however there are a couple items discussed at the NIRB/Sabina/B2 Gold meeting in Iqaluit which are not defined in this letter and which the NIRB is still awaiting clarification to ensure we are directing the obligations of the Project Certificate to the correct agency.

The attached clarifies the purchase and merger relationship, which is an important update to understand, however the following information is still required:

- Will Sabina be remaining its own subsidiary, or being absorbed into other portions of the company
- Which branch, organization, or named subsidiary will be responsible for maintaining the NIRB's Project Certificate and associated commitments?

Please let me know if it would help to re-direct the discussion to Matthew Pickard or another contact.

Tara Arko
Director, Technical Services
Nunavut Impact Review Board
direct: 867-983-4611

This email is intended only for the use of the individual(s) to whom it is addressed and may be privileged and confidential.

Unauthorised use or disclosure is prohibited. If you receive this e-mail in error, please advise me immediately and delete the original message.

This message may have been altered without your or our knowledge and the sender does not accept any liability for any errors or omissions in the message.

Ce courriel est confidentiel et protégé. L'expéditeur ne renonce pas aux droits et obligations qui s'y rapportent.

Toute diffusion, utilisation ou copie de ce message ou des renseignements qu'il contient par une personne autre que le (les) destinataire(s) désigné(s) est interdite.

Si vous recevez ce courriel par erreur, veuillez m'en aviser immédiatement, par retour de courriel ou par un autre moyen.