



July 4, 2024

The Honourable Dan Vandal, P.C., M.P.
Minister of Northern Affairs, Prairies Economic Development Canada, and the Canadian Northern Economic
Development Agency
Government of Canada
House of Commons
Ottawa, ON K1A 0A6

Sent via email: dan.vandal@parl.gc.ca

Re: Clarification of the Name and Legal Entity for the Back River Gold Project

Dear Honourable Dan Vandal:

On April 19, 2023, B2Gold Corp. ("B2Gold") and Sabina Gold & Silver Corp. ("Sabina") completed a transaction whereby B2Gold has acquired all of the issued and outstanding shares of Sabina by way of a court approved plan of arrangement (the "Arrangement") pursuant to Section 288 of the Business Corporation Act (British Columbia) ("BCBCA"). As a result, Sabina became a wholly-owned subsidiary of B2Gold Corp. Shortly thereafter, Sabina amalgamated with 1400437 B.C. Ltd. (a wholly owned subsidiary of B2Gold), with the resulting entity being Sabina Gold & Silver Corp. continuing as a wholly-owned subsidiary of B2Gold. On Friday, April 21, 2023, Sabina Gold & Silver Corp. changed its name to B2Gold Back River Corp. (B2Gold Nunavut).

On September 23, 2023, the NIRB was provided an update that the original proponent of the Back River Gold Project, Sabina had amalgamated with a subsidiary of B2Gold Corporation, and would continue forward as one under a new name: B2Gold Back River Corp. (B2Gold Nunavut). The NIRB's April 12, 2024, recommendation report for the proposed Back River Energy Centre amendment noted the use of the parent company's name, however, the subsidiary owns and operates the Back River Gold Project within Nunavut.

B2Gold Back River Corp. (B2Gold Nunavut) respectfully requests use of the subsidiary name for formal communications going forward. Should you have any questions or require clarification, please contact the undersigned at blittle@b2gold.com.

Sincerely,

Bill Lytle
Director and President
B2Gold Back River Corp.

cc: Dionne Filiatrault, Executive Director, Nunavut Impact Review Board

B2GOLD CORP.

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