ᒪᒃᐱᖅᑐᒐᖅ | 1

ᐊᖏᓚᒃ ᕿᓂᖅᓴᐃᓂᕐᒧᑦ ᐃᓂᐅᔪᑦ ᐊᑉᖁᑏᑦ ᐊᒻᒪᓗ ᓄᓇᓕᐊᓛᒥᒃ ᐊᖏᒡᓕᒋᐊᖅᓯᓂᕐᒧᑦ ᐱᓕᕆᐊᖅ ᖃᓄᐃᑦᑑᓂᖓ

ᐊᖏᓚᒃ ᐱᒋᔭᐅᔪᖅ ᓇᖕᒥᓂᕆᔭᐅᔪᖅ ATHA Energy Corp.-ᑯᓐᓄᑦ. (ATHA) ᐊᖏᑯᓂ ᐃᒪᖓᓃᑦᑐᖅ ᑭᕙᓪᓕᕐᒥᑦ, ᓄᓇᕗᒻᒥᑦ (ᑕᑯᓗᒍ ᐊᔾᔨ 1). ATHA-ᑯᑦ ᑲᓇᑕᒥᑦ ᐅᔭᖅᖃᓂᒃ ᕿᓂᖅᓴᐃᔨᐅᑉᓗᑎᒃ ᑲᒻᐸᓂᐅᔪᑦ ᑕᐅᑐᒐᖃᖅᑐᑦ ᐱᓂᐊᕐᓗᑎᒃ, ᕿᓂᖅᓴᐃᓗᑎᒃ, ᐊᒻᒪᓗ ᐱᕙᓪᓕᐊᓗᑎᒃ ᐅᔭᖅᖃᓂᒃ ᐱᕝᕕᐅᖃᑦᑕᖅᑐᓃᑦᑐᓂᑦ. ᓇᑦᑎᐊᑦ 7, 2024-ᒥᑦ, ATHA-ᑯᑦ 100%-ᒥᒃ ᐱᑖᓚᐅᖅᑐᑦ ᑐᓂᔭᐅᔪᓂᒃ ᐊᒻᒪᓗ ᐱᔭᐅᓯᒪᙱᑦᑐᓂᒃ ᐱᑖᕆᔭᐅᓯᒪᔪᓂᒃ Latitude Uranium Inc. (LUR), LUR-ᑯᑦ ᐃᓗᐃᑦᑐᒥᒃ ᓇᖕᒥᓂᖃᓕᖅᖢᑎᒃ ᐃᓚᒋᔭᐅᖃᑕᐅᔪᓂᒃ ATHA-ᑯᓐᓂᑦ. LUR-ᑯᑦ, ᑐᕌᓐᑐᒦᑦᑐᑦ ᐅᔭᖅᖃᓂᑦ ᕿᓂᖅᓴᐃᓂᕐᒧᑦ ᑲᒻᐸᓂᐅᔪᑦ, ᓯᕗᓂᕐᒥᑦ ᐱᓚᐅᖅᑕᖓᑦ ᐊᖏᓚᒃ ᐱᒋᔭᐅᔪᖅ ValOre Metals Corp-ᑯᓐᓂᑦ. (ValOre, ᑭᕙᓪᓕᕐᒥᑦ ᐆᖅᒪᖅᖁᑎᓕᕆᓂᕐᒧᑦ ᑯᐊᐳᕇᓴᐅᓚᐅᖅᑐᑦ) ᐱᑉᓗᑎᒃ 53883 Nunavut Ltd.-ᑯᓐᓂᑦ. (5833). 5833 ᑕᒪᓗᒃᑖᖅ ᓇᖕᒥᓂᕆᔭᐅᔪᖅ ᐃᓚᒋᔭᐅᑉᓗᓂ LUR-ᑯᓐᓄᑦ ᐊᒻᒪᓗ ᐱᓯᒪᔭᖏᑦ ᑕᒪᕐᒥᓗᒃᑖᖅ ᐱᔪᖕᓇᖅᑎᑦᑎᔾᔪᑏᑦ ᐳᒥᑦ ᐊᒻᒪᓗ ᓚᐃᓴᓐᓰᑦ ᐱᔾᔪᑎᖃᖅᑐᑦ ᐊᖓᓕᒃ ᐱᒋᔭᐅᔪᒥᑦ.

ᐱᖕᒪᔾᔪᒃ ᐱᒋᔭᐅᔪᖅ, ATHA-ᑯᑦ ᓯᕗᒻᒧᒃᐸᓪᓕᐊᑎᑦᑏᓐᓇᖅᑐᑦ Lac 50 Deposit-ᒥᑦ ᐊᒻᒪᓗ ᐊᕕᒃᑐᖅᓯᒪᔪᒥᑦ ᕿᓂᖅᓴᐃᑉᓗᑎᒃ, ᐃᓚᐅᑉᓗᑎᒃ ᖃᐅᔨᔭᐅᓵᓚᐅᖅᑐᓂᒃ RIB-ᒥᑦ ᐊᒻᒪᓗ KU-ᒥᑦ ᑕᑯᒃᓴᐅᔪᑦ. ᒫᓐᓇ ᐊᖏᓚᒃ ᐱᓕᕆᐊᕐᒧᑦ ᐱᖁᑏᑦ 40-ᓂᒃ ᐃᓄᖃᕈᖕᓇᖅᑐᖅ ᓄᑖᖅ ᑕᖕᒫᕐᕕᒃ ᐅᖅᓱᓂᒃ ᑐᖅᖁᖅᓯᓯᒪᑉᓗᑎᒃ, 20-ᓂᒃ ᐃᓄᖃᕈᖕᓇᖅᑐᖅ ᐃᖏᕐᕋᔭᖃᑦᑕᖅᑐᒥᒃ ᑕᖕᒫᕐᕕᖕᒥᑦ, ᒥᑦᑕᕐᕕᒋᔭᐅᓗᐊᖅᑐᖅ ᖃᓂᑖᓂᑦ ᓄᑖᖅ ᑕᖕᒫᕐᕕᐅᑉ, ᐱᖃᑖ ᒥᑦᑕᕐᕕᒃ, ᐊᒻᒪᓗ ᐅᑭᐅᒃᑯᑦ/ᐅᐱᕐᖔᒃᑯᑦ ᓯᑯᒃᑯᑦ ᒥᑦᑕᕐᕕᒃ.

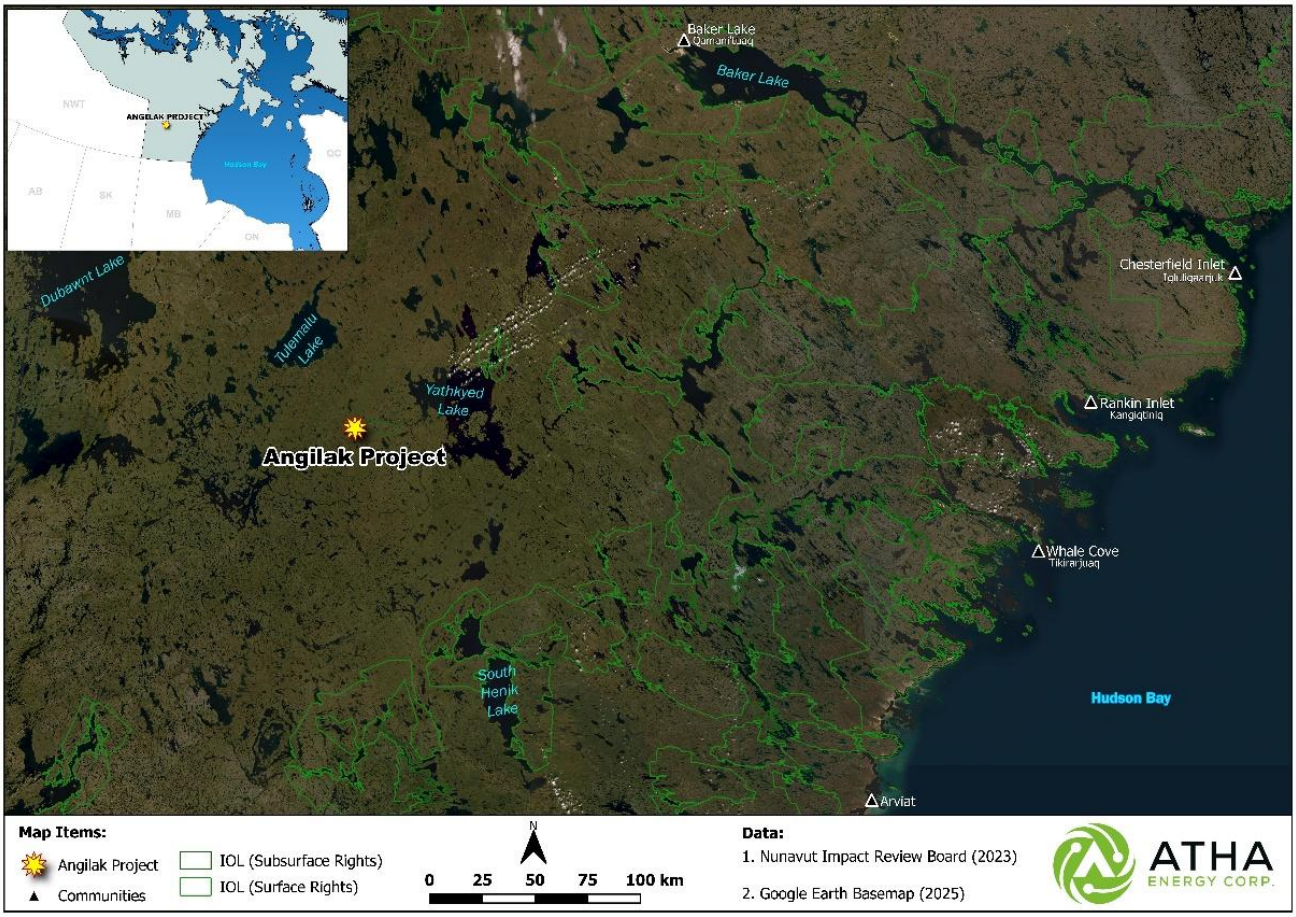
ᐱᐅᓯᒋᐊᕐᓂᐊᕐᓗᒍ ᐱᐊᓂᒃᐸᓪᓕᐊᓂᕐᒦᑦᑐᖅ ᕿᓂᖅᓴᐃᓂᕐᒥᑦ ᐃᑰᑕᐃᓂᖅ ᐊᔪᙱᓐᓂᐊᕐᓂᖓ ᐊᒻᒪᓗ ᐊᑭᑐᓗᐊᖏᑎᓐᓂᐊᕐᓗᒍ Lac 50 Deposit, ᒥᒃᖠᒋᐊᕐᓗᒋᑦ ᐱᑦᑕᐅᖏᑦᑐᑦ ᐅᖅᓱᐃᑦ ᐊᓂᐊᔪᑦ, ᐱᐅᓯᒋᐊᕐᓗᒋᑦ ᐊᑦᑕᕐᓇᖅᑐᖃᙱᑎᑦᑎᓂᖅ ᐱᓕᕆᔨᓄᑦ ᐊᒻᒪᓗ ᐊᑐᓗᐊᕐᓂᐊᖏᓪᓗᒋᑦ ᖁᓕᒥᒎᓖᑦ, ATHA-ᑯᑦ ᐅᑯᓂᙵᑦ ᑐᒃᓯᕋᖅᑐᑦ:

• ᐊᖏᓗᐊᖏᑦᑐᓂᒃ ᐊᑉᖁᓯᐅᕐᓗᑎᒃ ᕿᓂᖅᓴᐃᓂᕐᒧᑦ ᐊᑐᕐᓂᐊᖅᑐᓂᒃ,
• ᐊᖏᒡᓕᒋᐊᖅᑕᐅᓗᓂ ᒥᑦᑕᕐᕕᒃ ᐊᑐᖅᑕᐅᓗᐊᖅᑐᖅ,
• ᐊᒥᓱᙳᕆᐊᕐᓗᒋᑦ ᐅᖅᖁᐊᖃᖅᑎᑦᑎᔪᑦ ᓄᑖᖅ ᑕᖕᒫᕐᕕᖕᒥᑦ 20-ᑲᓐᓂᕐᓂᒃ ᐱᓕᕆᔨᒃᓴᓄᑦ, ᐊᒻᒪᓗ
• ᐊᑐᕐᓗᒋᑦ ᐸᓛᑐᐃᑦ (bladders) ᐅᖅᓱᐃᑦ ᑐᖅᖁᖅᑕᐅᓂᐊᕐᓗᑎᒃ.

ᐃᓂᓂᒃ ᐊᑉᖁᓯᐅᕐᓗᑎᒃ ᐃᓚᐅᓂᐊᖅᑐᑦ ᐱᓕᕆᔩᑦ ᓄᓇᒧᙵᐅᓗᑎᒃ ᐊᒻᒪᓗ ᑰᒐᓛᒃᑯᑦ ᐃᑳᕐᓗᑎᒃ ᑭᕙᓪᓕᕐᒥᑦ ᐃᓄᐃᑦ ᑲᑐᔾᔨᖃᑎᒌᒃᑯᑦ ᐊᒻᒪᓗ CIRNAC-ᑯᑦ ᓄᓇᒥᒃ ᐊᑐᕐᓂᕐᒧᑦ ᐱᔪᖕᓇᖅᑎᑕᐅᔪᖏᓐᓂᑦ ᐊᐅᔭᒃᑯᑦ 2026-ᒥᑦ ᐊᒻᒪᓗ 2027-ᒥᑦ. ᐱᓕᕆᔩᑦ ᓴᓇᓂᐊᖅᑐᑦ 1.5 ᒦᑕᓂᒃ ᓯᓕᒃᑎᒍᔪᓂᒃ ᐃᓂᓂᑦ ᐊᑐᕐᓗᑎᒃ ᑭᐱᓯᔾᔪᑎᓂᒃ, ᕼᐋᓐᑕᓂᑦ ᐊᒻᒪᓗ ᐊᖏᓂᖅᓴᓂᑦ ᕼᐋᓐᑕᓂᑦ ᓴᐃᐸᐃᓴᐃᑦᓂᑦ, ᑲᓕᖃᖅᑐᓂᒃ, ᓴᖑᑎᑦᑎᔾᔪᑎᒥᑦ ᐊᒻᒪᓗ ᒥᑭᔪᒥᒃ ᓄᓇᐃᔭᐃᔾᔪᑎᒥᑦ ᓴᓇᕙᓪᓕᐊᓂᐊᕐᓗᑎᒃ ᐊᑦᑎᖕᓂᐅᔪᓂᑦ ᐃᓂᓂᑦ (ᐱᔭᕆᐊᖃᕐᓂᖏᑦᑎᒍᑦ). ᐱᖁᑏᑦ ᐃᓂᐅᔪᒦᑦᑐᑦ ᐊᑐᕐᓂᐊᖅᑐᑦ ᓄᓇᒥᑦ ᐱᔭᐅᔪᓂᒃ ᐃᓂᐅᔪᓄᑦ (ᓄᓇᐃᑦ MS 1-ᒥᑦ 3-ᒧᑦ) ᐅᕝᕙᓘᓐᓃᑦ ᖃᓂᑖᓂᑦ ᑕᖕᒫᕐᕕᐅᑉ (ᒥᑦᑕᕐᕕᒃ ᓄᓇᒥᑦ ᐊᒻᒪᓗ ᓄᑖᑦ ᓄᓇᒥᑦᐱᔭᐅᔪᓂᑦ ᑐᖅᖁᖅᓯᓯᒪᕝᕕᒃ ᓄᓇᒥᑦ ᐊᔾᔨ 2).

ᓴᓇᔭᐅᕌᓂᒃᐸᑦ, ATHA-ᑯᑦ ᐊᑐᕐᓂᐊᖅᑕᖏᑦ ᐃᓃᑦ Lac 50 ᐱᑕᓕᖕᒥᑦ ᐃᑰᑕᐃᕝᕕᐅᔪᓄᙵᐅᓂᐊᕐᓗᑎᒃ, ᐸᕐᓇᒃᐸᓪᓕᐊᓗᒋᑦ ᐃᑰᑕᐃᕝᕕᐅᓂᐊᖅᑐᑦ ᐊᒻᒪᓗ ᕿᓂᖅᓴᐃᓗᑎᒃ ᐊᑐᕐᓗᒋᑦ ᓄᓇᒥᑦ ᐱᔭᐅᓯᒪᔪᑦ ᐊᑉᖁᓯᐅᖅᑕᐅᔪᒥᑦ ᐊᔾᔨ 2) ᐃᓃᑦ ᐊᖏᓗᐊᕐᓂᐊᖏᑦᑐᑦ ᐊᒻᒪᓗ ᐊᔾᔨᕐᓚᒋᓗᒋᑦ ᑕᐃᒪᐅᔪᒥᑦ ᓄᑖᖅ ᑕᖕᒫᕐᕕᖕᒦᑦᑐᓄᑦ ᐃᓂᓄᑦ (ᐊᔾᔨ 3).

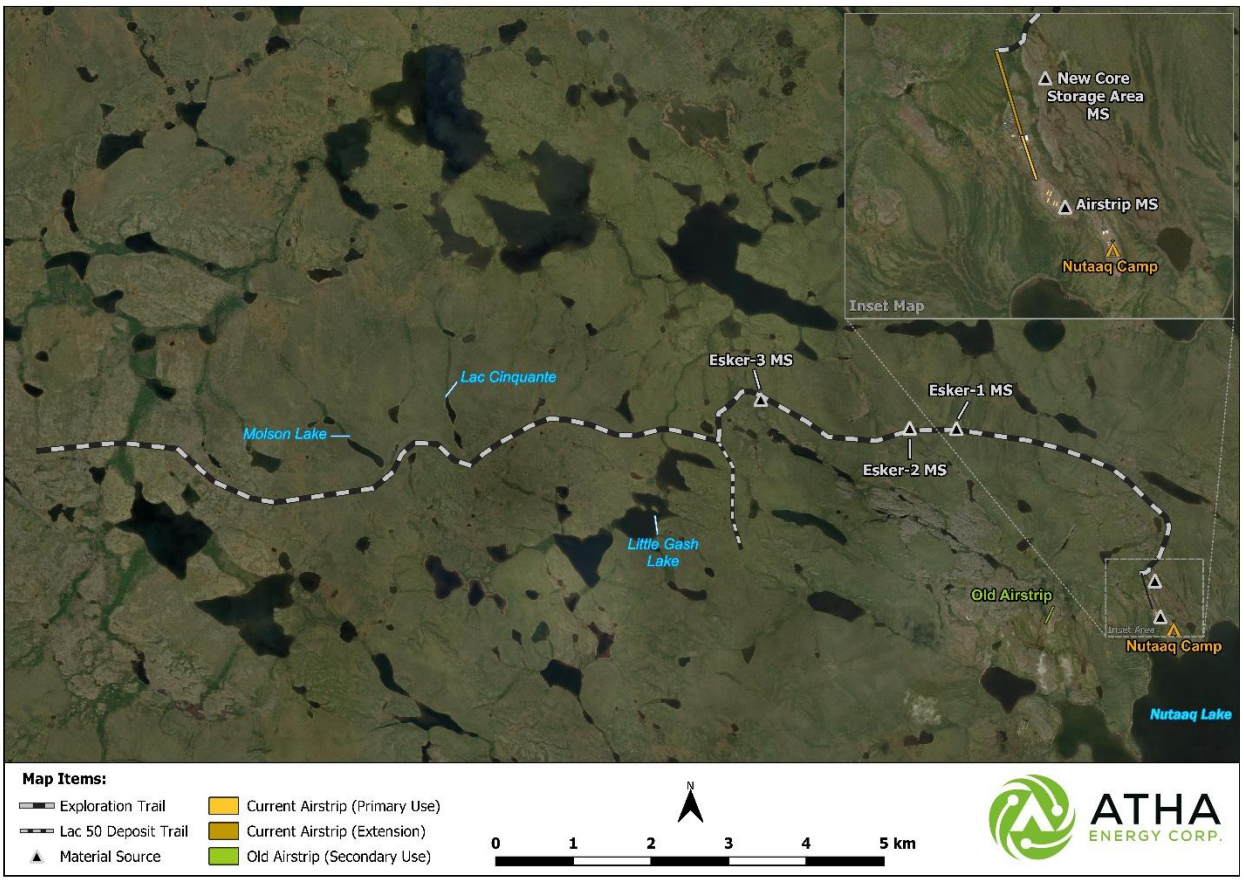
ᐃᓃᑦ ᒥᒃᖠᒋᐊᕈᒪᑉᓗᒋᑦ ᐊᑐᖅᑕᐅᓂᖏᑦ ᖁᓕᒥᒎᓖᑦ ᐃᑰᑕᐃᓂᕐᓄᑦ ᐊᒻᒪᓗ ᑕᐃᒪᓐᓇ ᒥᒃᖠᒋᐊᖅᓯᓗᑎᒃ ᐱᑦᑕᐅᖏᑦᑐᓂᑦ ᐅᖅᓱᒥᑦ ᐊᓂᐊᔪᓂᑦ ᐊᒻᒪᓗ ᐃᑯᐊᓪᓚᒍᖕᓇᖅᑐᓂᑦ ᐱᑦᑕᐅᖏᓕᖅᑎᑦᑎᔪᓂᑦ (ᓲᓗ, SVOC-ᓂᑦ,

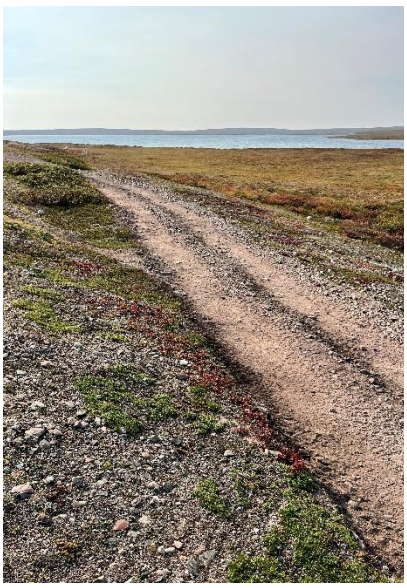


ᒪᒃᐱᖅᑐᒐᖅ | 2

ᒥᑭᔫᑎᓂᑦ), ᐊᑕᐅᑦᑎᒃᑯᑦ ᐱᐊᓚᓂᖅᓴᒃᑯᑦ ᐊᔪᙱᓐᓂᖅᓴᒃᑯᑦ ᐱᓕᕆᔪᖕᓇᕐᓗᑎᒃ. ᑕᒪᐃᓐᓄᑦ, ᐊᖏᓗᐊᖏᑦᑐᑦ ᐃᓃᑦ ᐊᖏᔪᒥᒃ ᐊᕙᑎᒧᑦ ᐊᒃᑐᖅᓯᓂᖃᓗᐊᕐᓂᐊᖏᑦᑐᕆᔭᐅᔪᑦ ᐃᑲᔫᑎᖃᕐᓗᑎᒃ ᐱᓕᕆᔩᑦ ᐊᑦᑕᕐᓇᖅᑐᒦᙱᓐᓂᖏᓐᓄᑦ ᐊᒻᒪᓗ ᒥᒃᖠᒋᐊᖅᓯᒪᓗᒋᑦ ᓯᓚᒧᑦ ᐊᓂᐊᔪᑦ. ᐊᑐᖅᑕᐅᓲᑦ ᐊᖏᓗᐊᖏᒋᐊᖅᑎᑦᑎᓂᕐᒧᑦ ᐱᓕᕆᐊᖑᔪᑦ, ᖃᐅᔨᓴᐃᓃᑦ, ᓄᑖᙳᖅᑎᕆᓃᑦ ᐊᐅᓚᑦᑎᓂᕐᒧᑦ ᐸᕐᓇᐅᑎᓂᑦ, ᐊᒻᒪᓗ ᐱᐅᓛᑦ ᐊᑐᖅᑕᐅᖃᑦᑕᖅᑐᑦ ᐊᑐᖅᑕᐅᓂᐊᖅᑐᑦ ᐱᓕᕆᐊᕆᓂᐊᕐᓗᒋᑦ ᐊᒃᑐᖅᓯᓂᐅᔪᖕᓇᖅᑐᑦ ᓴᓇᕙᓪᓕᐊᑎᓪᓗᒋᒥᑦ, ᐊᐅᓛᖅᑎᑦᑎᑎᓪᓗᒋᑦ, ᐊᒻᒪᓗ ᐊᑐᕈᖕᓃᖅᐸᓪᓕᐊᑎᑕᐅᑎᓪᓗᒋᑦ ᐃᓃᑦ ᐊᑉᖁᑏᑦ, ᓄᓇᐃᑦ ᐊᒻᒪᓗ ᑕᖕᒫᕐᕕᖕᒥᑦ ᐊᖏᒡᓕᒋᐊᖅᓯᓃᑦ.

ᐊᔾᔨ 1 - ᐱᓕᕆᐊᑉ ᐃᓂᖓ





ᒪᒃᐱᖅᑐᒐᖅ | 3

ᐊᔾᔨ 2 - ᐊᖏᓚᒃ ᕿᓂᖅᓴᐃᓂᕐᒧᑦ ᐃᓃᑦ ᐊᑉᖁᑏᑦ ᐊᒻᒪᓗ ᐱᓕᕆᐊᑉ ᐱᖁᑎᖏᑦ

ᐊᔾᔨ 3 - ᐆᒃᑑᑕᐅᔪᑦ ᐊᖏᔫᙱᑦᑐᑦ ᐊᑉᖁᑎᓄᑦ ᐊᒻᒪᓗ ᕿᔪᐊᕐᔪᓂᑦ ᐃᑳᕐᕕᒃ ᓄᑖᖅ ᑕᖕᒫᕐᕕᖕᒥᑦ (ᐊᑯᓪᓕᕈᕐᕕᒃ 2025)