

NON-TECHNICAL PROJECT SUMMARY

Kivalliq Energy Corporation
1020-800 West Pender Street
Vancouver, British Columbia, V6C 2V6

Baffin Gold Property - 2017

Kivalliq Energy Corp. has submitted applications for a NWB Water Licence, an INAC land use permit and a QIA land use licence for its Baffin Gold Property. The Baffin Gold Property is on Baffin Island in the Qikiqtani Region of Nunavut and consists of 15 prospecting permits and 6 mineral claims administered by INAC and 2 Mineral Exploration Agreements (BI-35 16-0001 BAFFIN GOLD Segments 1 and 2 and BI-35 16-001 FOXE) administered by Nunavut Tunngavik Inc. (NTI) on Inuit Owned Land Parcel BI-35. It is 260 kilometres southwest of Clyde River and 360 kilometres northwest of Qikiqtarjuaq. The property measures 160 kilometres in an east-west direction by approximately 30 kilometres north-south and comprises a total area of 408,981.6 hectares on NTS map sheets 027 B/05, 027 B/12, 027 B/11, 037 A/06, 037 A/07, 037 A/08, 037 A/09 and 037 A/10.

The purpose of Kivalliq Energy's exploration program is to evaluate the gold potential on the Baffin Gold Property. The proposed 2017 exploration program will consist of prospecting, geological mapping, trenching, rock, channel and soil/till sampling, airborne geophysics, ground geophysics and baseline environmental monitoring. The program will be conducted from June 1, 2017 to September 30, 2017. Operations will be conducted from the Dewar Lakes Camp which is owned and permitted by Commander Resources Ltd. Prior to the commencement of operations, community consultation visits will be conducted to discuss available Inuit Qaujimajatuqangit, traditional knowledge, the proposed exploration program and any concerns the communities may have.

Due to the size of the property, two temporary fly camps are being permitted that will facilitate access to remote areas. The proposed Malrok Fly Camp (68°30'06" N, 72°27'08" W) is located on IOL BI-35 and the Tuktu Fly Camp (68°37'10" N, 73°12'45" W) on Crown Lands.

The temporary fly camps will accommodate up to 15 people and will be comprised of: 1 kitchen tent, 1 office tent, 1 dry tent, 1 utility tent, 5 supplementary sleep tents, an outhouse latrine facility and a small generator shed. The structures will consist of a combination of WeatherPort vinyl tents, canvas prospectors' tents and small plywood sheds. The field camps will be fully closed and dismantled completely once exploration activities cease. The sites will then be reclaimed and restored to their original state.

Personnel, fuel and equipment to supply operations will be flown via fixed-wing aircraft to the Fox-3 Airstrip from Iqaluit or Clyde River. The airstrip is located 325 metres southwest of the Dewar Lakes Camp. Exploration activities on the property will be helicopter supported. Snowmobiles will be utilized during the winter to transport personnel and equipment from the airstrip to camp.