



May 11, 2017

Tara Arko
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Nunavut Impact Review Board
P.O. Box 1360
Cambridge Bay, Nunavut
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**Re: Baffin Gold Property – Project Proposal - Kivalliq Energy Corp.
NIRB Project Application # 125133**

Please find attached Kivalliq Energy Corporation's NIRB Project Proposal for the Baffin Gold Property.

The Baffin Gold Property is located on Baffin Island in the Qikiqtani Region of Nunavut and consists of 15 prospecting permits, 6 mineral claims and 2 NTI Mineral Exploration Agreement on Inuit Owned Land Parcel BI-35. The property is centered 260 kilometres southwest of Clyde River and 360 kilometres of Qikiqtarjuaq.

Kivalliq Energy has acquired an option from Commander Resources Ltd. to earn a 100% interest in certain mineral rights held by Commander that comprise part of the Baffin Gold Property. Kivalliq Energy intends to utilize Commander's existing Dewar Lakes Camp (adjacent to the North Warning System Fox-3 Airstrip) to facilitate exploration on the property.

The purpose of Kivalliq Energy's 2017 exploration program is to evaluate the potential for economic gold deposits on the Baffin Gold Property. The proposed 2017 exploration will consist of low-impact activities such as: prospecting, geological mapping, rock/channel and soil/till sampling, airborne geophysics, ground geophysics and baseline environmental monitoring. Exploration programs will operate seasonally from June through the end of September. Future programs may commence as early as March to utilize the snow cover during winter conditions.

Due to the size of the property, Kivalliq Energy is permitting two temporary fly camps to accommodate workers and provide effective daily access to and from priority target areas. The proposed Malrok Fly Camp (68°30'06" N, 72°27'08" W) is located on IOL BI-35 administered by the QIA. The Tuktu Fly Camp (68°37'10" N, 73°12'45" W) is on Crown Lands proximal to the existing Fox-B Airstrip.

This document is reproduced electronically and contains 289 pages including the cover page.

If you have any further questions or require any additional information, please do not hesitate to contact me at (604) 765-1892, or by email, andrewb@kivalliqenergy.com

Regards,

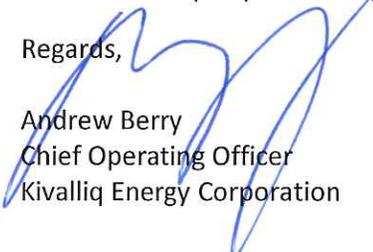

Andrew Berry
Chief Operating Officer
Kivalliq Energy Corporation

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*Documents are listed in the same order as they are found in the hard copy.

Section 1

NIRB Application #125133-Part 1 Form-English

NIRB Application #125133-Part 1 Form-Inuktitut

Section 2

NIRB Application #125133-Part 2 PSIR

Appendix A

Project Description and Work Plan, includes:

Property Location Map

Land Tenure Map

Exploration Target Areas Map

Appendix B

Non-Technical Summary-English

Non-Technical Summary-Inuktitut

Non-Technical Summary-French

Appendix C - INAC Land Use Permit Application

Appendix D - NWB Water Licence Application

Appendix E - QIA Land Use Licence Application

Appendix F - Spill Contingency Plan

Appendix G - Fuel Management Plan

Appendix H - Environmental and Wildlife Management Plan

Appendix I - Abandonment and Restoration Plan

Appendix J - Emergency Response Plan

Appendix K - Waste Management Plan