



December 21, 2017

Tara Arko
Director, Technical Services
Nunavut Impact Review Board
P.O. Box 1360 (29 Mitik)
Cambridge Bay, NU, X0B 0C0

Dear Ms. Arko,

RE: BAFFIN GOLD PROPERTY - 2017 ANNUAL REPORT AND 2018 WORK PLAN
NIRB File Number 125133/04EN022

Please find attached Kivalliq Energy's Baffin Gold Property 2017 Annual Report and 2018 Work Plan.

Exploration activities in 2017 on the Baffin Gold Property were low impact and included the collection of 492 till samples, 424 rock samples and 65 km² drone surveying. Kivalliq Energy utilized Commander's Resources Ltd. Dewar Lakes Camp, adjacent to the North Warning System Fox-3 Airstrip and authorized by INAC permit N2017J0014 and Nunavut Water Board licence 2BE-NAD1722. From July 23 to August 20, 2017, 11 personnel plus a helicopter pilot and helicopter engineer conducted camp rehabilitation and exploration activities.

The proposed 2018 exploration work plan includes up to 20,000 line kilometres of airborne geophysical surveying, up to 5,000 till samples, up to 1000 rock samples, prospecting, geological mapping, ground geophysics, drone surveying and baseline environmental monitoring. Mineral exploration activities are authorized by INAC Land Use Permit N2017C0010 and QIA Land Use Licence Q17L3020.

If you have any further questions or require any additional information, please do not hesitate to contact me at (604) 765-1892, or by email, andrewb@kivalliqenergy.com

Regards,



Andrew Berry
Chief Operating Officer
Kivalliq Energy Corporation